Brown v. Hamot Medical Center

John Lubahn, M.D.

1 (Pages 1 to 4)

JOHN LUBAHN, M.D., first having IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA 1 been duly sworn testified as follows: 2 LISA BROWN, M.D. 3 Plaintiff 4 DIRECT EXAMINATION Civil Action No. 05-32E 5 BY MR. SOREK: HAMOT MEDICAL CENTER, Defendant 6 Q. State your name for the record, please. 7 Deposition of JOHN LUBAHN, M.D., taken before A. John Lubahn. 8 and by Carol A. Holdnack, RPR, Notary Public in and Q. And, Dr. Lubahn, have you had your deposition 9 for the Commonwealth of Pennsylvania, on Thursday taken before? 10 March 16, 2006, commencing at 9:41 a.m., at the A. Yes. 11 offices of Scarpitti & Mead, Renaissance Center, And what kind of case was it? 12 1001 State Street, Suite 800, Brie, PA 16501. 13 Primarily Workers' Comp. cases, medical/legal 14 cases. For the Plaintiff: Patrick Sorek, Esq. Leech Tishman Fuscaldo & Lampl, LLC Q. So about how many times have you had your 15 525 William Penn Place, 30th Floor Pittsburgh, PA 15219 deposition taken? 16 A. In 25 years? 17 For the Defendant che Derendant: Kerry M. Richard, Esq. Tobin O'Connor Ewing & Richard 5335 Wisconsin Avenue NW, Suite 700 Washington, DC 20015 Yes. 18 Q. 19 50. A. Q. Okay. 20 Reported by Carol A. Holdnack, RPR Ferguson & Holdnack Reporting, Inc. A. That's a guess, by the way. 21 O. All right. So you're familiar with the deposition 22 process in terms of how it goes. I represent the Plaintiff, 23 Dr. Brown. You have counsel here. It's a question-and-answer process. The information that you give 25 2 is similar to what you would be providing if you were INDEX 1 testifying at court. And that your answers have to be out 2 loud. You've heard all of that many times before, I take 3 JOHN LUBAHN, M.D. 4 Direct Examination by Mr. Sorek 3 4 5 A. Yes. 5 6 O. Who did you talk to besides your lawyer to prepare 6 for the deposition today? 7 8 A. Dana. 8 **EXHIBITS:** Q. Ms. Ashley. 9 10 A. Yes. 10 Q. And that's it. 11 11 12 Yes. 12 Q. What documents did you review to prepare for your 13 13 14 deposition today? 14 A. Folders that they brought with them. 15 15 16 Q. "They" meaning who? 16 17 A. Dana and Attorney Richard. 17 Q. What were in the folders? 18 18 A. For the most part, documents related to 19 19 Dr. Brown's performance evaluations, in-training scores, her 20 20

21 file.

22

23

24

25

Q. Okay.

stack of papers we have here.

A. That's all I can remember. It's kind of like this

Q. And you're indicating just maybe 3 or 4 inches of

EXHIBIT 7

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22

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Brown v. Hamot Medical Center

John Lubahn, M.D.

71

18 (Pages 69 to 72)

69

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A. That she hadn't read enough. And that even when I 2 gave her a subject to read about, she didn't read it.

- Q. You're referring to, what, the Epstein article?
- A. If she would have read anything on fractured
- dislocations of the hip, anything, I would have probably 5 felt differently.
- 6 7

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16

- O. And do you know whether she did or not?
- A. She didn't read anything about classifications.
- 9 Because there's many articles, many books. And after she didn't answer the question, she went right back to the book, 10
- which told me that she hadn't read it. Or if she had read 11
- 12 it, she didn't learn it.
- Q. Then you say, "I have decided not to renew your 13 contract at the end of this academic year." It sounds like 14 you made the decision; is that correct? 15
 - A. Pretty much.
- 17 O. Pretty much is something other than yes or no. So what are you thinking when you say --
- 18 19 A. By then I had talked to the administration. I
- talked to Dr. Rogers. I talked to Dr. Sanders at Shriners 20
- Hospital. I talked with the faculty; Babins, Cermak. I 21
- 22 can't remember whether I talked to Hood or Williams. I
- 23 think by this time Suprock and Cortina had voiced some
- concern. That's all I remember. 24
- 25 Q. Do you see any inconsistency in the testimony you
 - 70

just gave and your January 30th evaluation, 3337, where you

- tell her her clinical performance had improved and was 2
- 3 accentable?

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- A. Her clinical performance was a roller coaster, if
- you read it and follow it through. I don't see an 5
- inconsistency. It was this -- and it just continued to do
- that. And when it continued to do that on into February, I 7
- 8 felt that I could not trust that individual, nor was I
- willing to take the responsibility to her -- for her to 9
- function as a senior resident or a PGY-4 resident. 10
- 11 Q. A person reading your January 30th, 2004 12 evaluation where you say, "Her clinical performance had
- improved and was acceptable," and then seeing the 13
- 14 termination letter 29 days later on March 1st might have a
- question about what happened between January 30th and 15
- March 1st to lead you to decide not to renew the contract. 16
- 17 And that's my question.

MS. RICHARD: I'm just going to object to the

- 19
- A. I think I answered what happened. I got another 20
- two letters about her from the emergency room, and her 21
- 22
- 23 Q. So that's -- well, actually, your notes about her performance say that her presentation of the history and the 24
- management of the tibial fracture is reasonably

- well-outlined and she progressed well describing the
- messages to reduce the hip. Is that right word, messages? 2
 - A. (Witness nods head.)
 - O. "She had a reasonable understanding of the
- postoperative management, but she didn't know the
- classification scheme." That's enough for you to consider 6
- 7 it a failure.
- 8 A. If that were a test in college, that would be a
 - 57 percent.
- O. You then say, "The decision is a difficult one for 10
- me as for the entire facility, but I believe it to be best." 11
- When you talk about the entire faculty, who are you 12
- 13 referring to?
- 14 A. Myself and the clinical faculty.
- Q. So it seems like you're representing -- did you 15
- say the entire clinical faculty? 16
- A. (Witness nods head.) 17
 - O. Yes?
- 19 MS. RICHARD: You have to speak.
 - - O. It seems like you're representing that the entire
- clinical faculty was involved in the decision, and I would 22
- 23 like to know if that's true or not.
- A. They were -- they were involved in the sense that 24
- I discussed it all with them. We didn't take a vote. 25

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- renewing her contract with them? 2

 - Q. And did you have that discussion with everyone on

Q. What did you discuss -- well, did you discuss not

- 5 the clinical faculty?
- 6 A. I went over them earlier, but I'll do it again. I
- don't think I mentioned it to Dr. Hood, nor Dr. Williams. I 7
- discussed it in detail with Cermak and Babins because they
- 9 had been involved. And I discussed it with --
 - Q. Suprock and Cortina?
 - A. Suprock, Cortina, Stefanovski, Kastrup. I did not
- call Galey. I called Rogers. I called Dr. Sanders. I
- 13 spoke to Tim Cooney. I spoke to Jim Pepicello.
- Q. And was the gist of what you discussed with them 14
- that you were planning on dropping Lisa Brown from the 15
- 16 program?
- 17 A. Could not renew the contract at the end of that 18 year.
- 19 Q. Was it in the sense of you advising them of that or asking for their input? 20
- A. I advised them of that. I did ask for input. 21
- Q. Making the decision on March 1st left about four 22
- 23 months left in Dr. Brown's PGY-3 year, correct?
- 24

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Q. Were there any conditions placed on Dr. Brown's

form. If you can answer, you can answer.

performance in a clinical conference was a failure.

rown v. Hamot Medical Center

John Lubahn, M.D.

19 (Pages 73 to 76)

September 1			19 (Pages 73 to 76)
_	73		75
		4.	two numbers. See if you can find it at 1080.
1	participation in the program after March? And we know that	1	MS. RICHARD: Yes. It's the next page
2 2	her participation was going to end, but between March and	2 3	MR. SOREK: Okay. That's fine too.
3	June.	-	MS. RICHARD: Okay. Agency 1080?
4	A. What do you mean by "conditions"?	4	MR. SOREK: Yes.
4 5 6 7	Q. Well, would she be doing the same activities that	5	
6	all the other PGY well, the other PGY-3 residents would	6	THE WITNESS: Okay.
7	be doing?	7	Q. This is a note from you about a meeting with
8	A. Yes.	8	Dr. Brown, March 3rd, 2004. It says you met with her at
9	Q. She had no restrictions on care she was supposed	9	some length, between 12:15 and 12:45 p.m. for 30 minutes.
10	to provide, correct?	10	And who I guess who initiated the meeting?
11	A. No.	11	A. I don't remember.
12	Q. In fact, you told her that in your letter,	12	Q. Do you remember what was discussed?
13	March 1st I'm sorry, that's wrong. But you did expect	13	A. Pretty much what was said in the meeting is
14	her to stay for the rest of the PGY-3 year.	14	outlined here.
15	A. Well, to get complete credit for it. And to	15	Q. All right. She discussed some of the documents in
16	finish that year, yeah, you would have to.	16	her file, correct?
17	Q. This also should be in the front. 1081.	17	A. Yes.
18	MS. RICHARD: 1081?	18	Q. And it sounds like she wants to challenge
19	MR. SOREK: Yes.	19	Dr. Cermak's letter, correct?
20	MS. RICHARD: Okay.	20	A. Yes.
21	THE WITNESS: Okay.	21	Q. Did you discuss that with her, or not?
22	Q. That's a note about a meeting with Dr. Brown on	22	A. I did.
23	March 1st when you gave her the March 1st letter, correct?	23	Q. Did or did not?
24	A. Right.	24	A. I did.
25	Q. Do you remember what you discussed at the meeting?	25	Q. Do you remember what you said?
	74		76
,	A. Yes.	1	A. Well, I think I said that it wasn't the sole
1	Q. What did you discuss?	2	factor in my decision, that it admittedly was her word
2 3	A. It was a fairly brief meeting, which I believe is	3	against, not so much Dr. Cermak's, but the emergency room.
	accurately outlined in here. I gave her the letter. She	4	And left it at that.
4	gread it. She said that she understood my academic concerns	5	Q. The last sentence says you reassured her that the
Ι.		6	decision not to renew her contract was not based on any one
6	but remained defensive of her clinical performance.	7	of the documents but the entire picture. When you said "the
7	Q. In this note, you say, in the first sentence, the	8	entire picture," do you know what you had in mind at that
8	letter states, "Your decision with that of the institution's	_	time?
9	Human Resource Department." Do you see that?	10	A. Her clinical performance from day one.
10	A. Yes.	ļ	Q. And the clinical performance you had in mind on
11	Q. What do you mean by that?	11	that day was what?
12	A Dana and Don Interlied.	12	A. I don't understand.
13	Q. I think I know where you're going, but we have to	13	
14	kind of fill that in. Those are just two names. What was	14	Q. Okay.A. This was based on her whole performance.
15	their involvement?	15	
16	A. Well, they do the contracts, and organize the	16	MR. SOREK: See if you have 1137.
17	human relations part of a resident's experience at Hamot on	17	MS. RICHARD: Again, in the chronological section?
18	the educational component, or the HR component. So to not	18	MR. SOREK: Yes, in the front.
19	renew a contract would involve that department. And to that	19	THE WITNESS: Okay.
20	extent, I involved that department.	20	Q. This is a document signed by you. It says, "Lisa
21	Q. Were they involved in the decision? Were they	21	Brown, MD, 7/12/04," at the top. What's the purpose of this
1 22	involved in just processing the decision once you made it?	22	document?

22 document?

25 contract.

23

A. I guess, in retrospect it's just a summary of some

24 of my thoughts that led to my decision not to renew her

A. Processing.

23

22 involved in just processing the decision once you made it?

Q. Okay. Now, we're back to 3315. Actually, well, see if you can find it at -- I have two -- same document at

Brown v. Hamot Medical Center

John Lubahn, M.D.

95

24 (Pages 93 to 96)

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13

1 under process in case advancement, criteria are not met. Do you see that?

- 3 A. Yes.
- 4 Q. Did you apply this process to Dr. Brown?
- A. I think in general. Maybe not to this specific 5
- 6 level, but I think in general.
- 7 Q. Generally, what did you think you did that was 8 consistent?
- 9 A. Well, she was on academic probation. She was 10 closely evaluated, scrutinized, given more than one
- 11 opportunity to improve. I think if you stretch it out over
- 12 three years, she was given many opportunities to improve. I
- 13 think she was given feedback.
- 14 Q. Let me stop you there. The -- about in the 15 middle, the provision talks about a letter outlining reasons
- 16 for academic probation, and expectations given to the
- 17 resident. It talks about the period of probation. And then
- 18 it says, "During that time, the resident is expected to
- 19 demonstrate improvement and will receive, at minimum,
- 20 monthly reevaluations." Do you know whether those monthly
- 21 reevaluations were done?

25

- 22 A. I don't think we produced written documents on a
- monthly basis. I know we spoke with her on a monthly basis 24 through the end of June of 2000 and -- it would have been 3.
 - Q. Do you know what the policy is referring to?

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1 Face-to-face discussion, or phone discussion, or?

- A. I think it's open to debate.
- Q. The last sentence says -- well, let me back up a
- little bit. This section also says, "Should it be
- determined that the resident requires additional
- remediation, he or she will likely need to repeat those
- activities in which he or she did not meet expectations at
- the current level of training. Only when these requirements
- are met will the resident be considered for advancement, at
- such time academic probation will be lifted and the resident
- 11 will continue his/her training at the next level." Did that
- 12 apply to Dr. Brown?
- 13 A. Yes.
- 14 «Q: In your view, once academic probation is lifted, 15
- does the resident then have a clean slate? 16
 - A. No.

17

- Q. How does that work?
- 18 A. Well, I think the slate is the slate. And the
- 19 resident at any given time should know where he or she
- 20 stands academically and in terms of their clinical 21
- performance.
- 22 Q. And they would gather that information how? 23
- A. I don't think that's information that you gather. 24
- You already have it. Everything that Dr. Brown knew to that
- point had been discussed with her. She knew her performance

- to that date. 1
 - (Brief interruption.)
- 3 Q. If you take a look at the third page of the
- policy. The first sentence, "Should the resident fail to
- improve or to meet the expectations as identified in the
- academic probation letter, the faculty will determine at
- that time if remediation will be deemed to be helpful."
- Does that apply to Dr. Brown's case?
 - A. I think it does.
- 10 Q. So tell us about the -- what you know about the
- faculty's determination whether remediation will be deemed 11
- 12 to be helpful.
 - A. Well, the faculty here means really the full-time
- faculty which is basically me. Although, Dr. DeLullo has
- 15 now joined me, and I do take into consideration the
- evaluations of all of the part-time faculty.
- 17 Q. So when this policy refers to faculty, it actually 18
- 19 A. Dr. Kuehn, at the time, I believe. Dr. Rogers was
- out on leave at the time. He was the other full-time paid 20
- 21 faculty member. But just to elaborate on Dr. Brown, it was
- she would meet the expectations and then not meet them. It 22
- 23 was an up-and-down kind of ride with her.
- 24 Q. Was there a fact -- was there a faculty
 - determination whether remediation will be deemed to be

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helpful?

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- A. Well, that was really the time that I spoke with
- Dr. Babins and Dr. Cermak, and asked them to work very 3
- closely with her. It was my recollection of the same
- probationary time we're talking about -- which is thinking
- backwards in '03, it's June, May and April. 6
- 7 Q. Well, correct me if I'm wrong on this. But it
- 8 seems like, if you read the first sentence the resident is
- supposed to -- the resident gets the academic probation 10
- letter, and that this provision applies if the resident 11
- fails to improve on the deficiencies identified in the
- 12 letter. It seems like then there's a faculty determination,
- 13 but I could be wrong. I'm asking, what is your
- 14 interpretation of that.
- 15 A. Yeah, I don't think she necessarily failed. So
- 16 from that perspective, it doesn't apply, but she was closely 17 scrutinized by the faculty.
- Q. And this was after the probation was over, or 18 19 during?
- 20 A. I view that statement as kind of a continuum. I
- 21 guess if you view it as if the -- if she would have gone 22 through the probation, and failed to meet the requirements
- 23 of the probation, then the faculty decides what do we do
- 24 next. That really didn't apply here.
- 25 Q. Why not?

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96